

KPS CAPITAL PARTNERS MID-CAP INVESTMENTS



MID-CAP OVERVIEW

- KPS Capital Partners, LP ("KPS") is a leading global private equity firm that makes controlling equity investments in manufacturing and industrial companies across a diverse array of industries
- Approximately \$11.5 billion of assets under management (as of June 30, 2020)
- KPS Launched KPS Mid-Cap Investments ("KPS Mid-Cap") and established a dedicated \$1.0 billion fund KPS Special Situations Mid-Cap Fund (the "Mid-Cap" Fund) to focus on investments in the lower end of the middle market
- KPS Mid-Cap targets the same type of investment opportunities and utilizes the same investment strategy that KPS has successfully pursued for over two decades
- KPS Mid-Cap leverages and benefits from KPS' global platform, reputation, track record, infrastructure, best practices, knowledge and experience

INVESTMENT CRITERIA

Investment Size	▪ Up to \$100 million of initial equity capital
Geographic Focus	▪ North American or European-based companies — May operate manufacturing facilities worldwide
Transaction Types	<ul style="list-style-type: none"> ▪ Highly complex corporate carve-outs on a global scale ▪ Family and entrepreneur-owned businesses ▪ Private sales ▪ Acquisitions from former creditors ▪ Restructurings: Structured bankruptcy and out-of-court change of control
Target Industries	<ul style="list-style-type: none"> ▪ Aerospace and Defense ▪ Automotive ▪ Building Materials ▪ Capital Goods ▪ Chemicals ▪ Consumer Products ▪ Food and Beverage ▪ General Industrial Products ▪ Healthcare Products and Medical Devices ▪ Metals ▪ Paper and Packaging

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KPS, through its affiliated management entities, is the manager of the KPS Special Situations Funds, a family of investment funds with over \$11.5 billion of assets under management (as of June 30, 2020). For over two decades, the Partners of KPS have worked exclusively to realize significant capital appreciation by making controlling equity investments in manufacturing and industrial companies across a diverse array of industries, including basic materials, branded consumer, healthcare and luxury products, automotive parts, capital equipment and general manufacturing. KPS creates value for its investors by working constructively with talented management teams to make businesses better and generates investment returns by structurally improving the strategic position, competitiveness and profitability of its portfolio companies, rather than primarily relying on financial leverage. The KPS Funds' portfolio companies have aggregate annual revenues of approximately \$7.7 billion, operate 146 manufacturing facilities in 26 countries, and have approximately 26,000 employees, directly and through joint ventures worldwide. The KPS investment strategy and portfolio companies are described in detail at www.kpsfund.com.