KPS Capital Partners, LP (“KPS”) is a leading global private equity firm that makes controlling equity investments in manufacturing and industrial companies across a diverse array of industries. Approximately $11.5 billion of assets under management (as of June 30, 2020)

KPS creates value by structurally improving the strategic position, competitiveness and profitability of its portfolio companies, rather than primarily relying on financial leverage.

KPS creates value almost exclusively through operational and performance improvement, and has employed the same investment strategy for over 25 years.

KPS drives a culture of continuous improvement in safety, quality, customer service and on-time delivery — and overall manufacturing excellence.

KPS’ portfolio companies have aggregate annual revenues of approximately $7.7 billion, operate 146 manufacturing facilities in 26 countries and have approximately 26,000 employees.

In October 2019, KPS raised $6.0 billion for KPS Special Situations Fund V (“Fund V”) and $1.0 billion for KPS Special Situations Mid-Cap Fund (the “Mid-Cap Fund”), which invests in the lower Middle market.

### Key Investments

**Investment Size**
- $100 million to $1.0 billion of capital investment per platform
- Ability to scale

**Geographic Focus**
- Businesses headquartered in North America or Europe
- May operate manufacturing facilities worldwide

**Transaction Types**
- Highly complex corporate carve-outs on a global scale
- Family and entrepreneur-owned businesses
- Private sales
- Acquisitions from former creditors
- Restructurings: Structured bankruptcy and out-of-court change of control

**Target Industries**
- Aerospace and Defense
- Automotive
- Building Materials
- Capital Goods
- Chemicals
- Consumer Products
- Food and Beverage
- General Industrial Products
- Healthcare Products and Medical Devices
- Metals
- Paper and Packaging

### Awards and Recognition

#### Corporate Carve-Outs

- Special Situations
- Acquisitions from Families
- Acquisitions from Former Creditors
- Bankruptcies / Restructurings

#### Corporate Acquisitions

- 2012, 2013, 2015, 2017
- 2012, 2013, 2019, 2020

#### Awards

- Buyouts Deal of the Year
- Buyouts Turnaround of the Year
- PEI’s North American Exit of the Year
- PEI’s Operational Excellence Award
- PEI’s Special Situations/Turnaround Firm of the Year

**Platform Investment History**

1 Platform Investment breakdown by capital invested (as of March 2020). Includes KPS Special Situation Funds I, II, III / IIIS, IV and the Mid-Cap Fund. Excludes pending Fund V investments.

### Key Contacts

**Daniel Gray**
Managing Director, Business Development
T: +1 212 338 5118
E: dgray@kpsfund.com

**Florian Almeling**
Managing Director, Business Development Europe
T: +49 69 138 14 777
E: falmeling@kpsfund.com

KPS Capital Partners | 485 Lexington Avenue, 31st Floor | New York, NY 10017 | T: 212 338 5100 | www.kpsfund.com
KPS Capital Partners, LP

**CURRENT PORTFOLIO**

- **AGG**
  - Metal Formed Components
  - Corporate Acquisition

- **Lufkin Industries**
  - Oil & Gas Equipment
  - Carve-Out from Baker Hughes

- **Life Fitness**
  - Fitness Equipment
  - Carve-Out from Brunswick Corporation

- **C&D Technologies**
  - Industrial Batteries
  - Purchase from Former Creditor

- **Howden**
  - Air and Gas Handling
  - Carve-Out from Colfax Corporation

- **TaylorMade**
  - Golf Equipment
  - Carve-Out from adidas

- **Deko Global**
  - Trailer Axles
  - Corporate Acquisition

- **Winoa**
  - Steel Abrasives
  - Purchase from Former Creditor

**RECENTLY EXITED INVESTMENTS**

- **KPS Capital Partners**
  - Metal Formed Components
  - Corporate Acquisition

- **Life Fitness**
  - Fitness Equipment
  - Carve-Out from Brunswick Corporation

- **C&D Technologies**
  - Industrial Batteries
  - Purchase from Former Creditor

- **Howden**
  - Air and Gas Handling
  - Carve-Out from Colfax Corporation

- **TaylorMade**
  - Golf Equipment
  - Carve-Out from adidas

- **Deko Global**
  - Trailer Axles
  - Corporate Acquisition

- **Winoa**
  - Steel Abrasives
  - Purchase from Former Creditor

**KPS PORTFOLIO COMPANIES MANUFACTURE GLOBALLY**

- KPS Portfolio Companies operate 146 manufacturing facilities in 26 countries

**KEY CONTACTS**

**Daniel Gray**
Managing Director, Business Development
T: +1 212 338 5118
E: dgray@kpsfund.com

**Florian Almeling**
Managing Director, Business Development Europe
T: +49 69 138 14 777
E: falmeling@kpsfund.com

KPS Capital Partners | 485 Lexington Avenue, 31st Floor | New York, NY 10017 | T: 212 338 5100 | www.kpsfund.com